Actual Target 100% 100%

Market Value $1.48 Billion

Actual (Moody's/SP) Target (Moody's/SP) Weighted Life Core 2.4

Aaa/AA+ Aaa/AAA

Outlook: Negative/Stable

NM Unempl. Rate: 7.2% (Feb 2012)

US Unempl. Rate: 8.2% (March 2012)

Over One Year: $606.47 million

Over Five Years: $28.33 million

Weighted Life 0.88 years

Weighted Life 1.47 years

NM Collateral Required 50 - 102%

GFOA Recommendation 102%

Average TIC of Outstanding Debt: 2.47%

Average Maturity of all Outstanding Bonds (GOB, STB, SSTB): 3.39 Years (4/13/12)

Las Debt Policy Updated: March 2012

NM GOB Rating

Actual (Moody's/SP) Target (Moody's/SP)

Aaa/AA+ Aaa/AAA

Outlook: Negative/Stable

NM GOB Rating

Unspent Bond Proceeds

Proceeds by Age

Over One Year: $606.47 million

Over Five Years: $28.33 million

Tax-Exempt BPIP Market Value $476 million (2/29/12)

Weighted Life 0.88 years

Taxable BPIP Market Value $596 million (2/29/12)

Weighted Life 1.47 years

Key Debt Ratios

Debt Per Capita $1,403

Debt as Percent of Personal Income 4.0%

Higher Ed Capital Projects Approved by BOF ($ in millions)

Months to Issue CAFR after FY End (Target = 7 Months)

NM vs US Per Capita Personal Income

EMERGENCY FUNDS

Emergency Loan Approvals and Repayments (in thousands)

PRIVATE ACTIVITY BONDS

Private Activity Bonds Issued (in millions)

STATE BOARD OF FINANCE DASHBOARD REPORT: April 2012

5-Year Plans Submitted to HED

Actual Target 100% 100%

Higher Ed Capital Projects Approved by BOF ($ in millions)

NM GOB Rating

Unspent Bond Proceeds

Proceeds by Age

Over One Year: $606.47 million

Over Five Years: $28.33 million

Tax-Exempt BPIP Market Value $476 million (2/29/12)

Weighted Life 0.88 years

Taxable BPIP Market Value $596 million (2/29/12)

Weighted Life 1.47 years

Key Debt Ratios

Debt Per Capita $1,403

Debt as Percent of Personal Income 4.0%

COLLATERAL

NM Collateral Required 50 - 102%

GFOA Recommendation 102%

Debt Management

Last Debt Affordability Study: Oct. 2011

Las Debt Policy Updated: March 2012

Reflects December 2011 Revenue Est. and 2012 Regular Session Action