AGENDA
BOARD OF FINANCE MEETING
Governor’s Cabinet Room – Fourth Floor
State Capitol Building – Santa Fe, NM 87501
November 26, 2012

1. *Informational Item*: Roll Call

2. *Action Item*: Approval of Agenda
   Next Regular Meeting: **December 18, 2012**

3. *Action Item*: Approval of Minutes: October 16, 2012 (Regular Meeting)

**SEVERANCE TAX BONDS AND NOTES**

Presenter: Rachel King, Bond Counsel, Sutin, Thayer & Browne

4. *Action Item*: Approval of Severance Tax Note Resolution, Series 2012S-C

5. *Action Item*: Approval of Supplemental Severance Tax Note Resolution, Series 2012S-D

6. *Action Item*: Approval of Reauthorization Resolution for Severance Tax Bond Projects

*In the event a delay is put into effect for all state offices located in Santa Fe due to severe weather conditions on the day of the meeting, the start time for the scheduled meeting will also be delayed by the same amount of time as for state offices located in Santa Fe. In the event all state offices located in Santa Fe are closed due to severe weather conditions on the date of the meeting, the meeting will be cancelled and rescheduled for the earliest possible day in which a quorum can be established, consistent with the procedures for noticing a special meeting.*
EMERGENCY FUND BALANCES
Presenter:  Stephanie Schardin Clarke, Director

Operating Reserve Fund $  880,579.57
Emergency Water Fund $           0.00

EMERGENCY FUNDING REQUEST
8. WITHDRAWN

HIGHER EDUCATION DEPARTMENT
Presenters: Henry Mignardot, Capital Project Coordinator; Vahid Staples, UNM Budget Officer; Tom Neale, Associate Director, UNM Real Estate
9. Action Item:  University of New Mexico – Requests Approval of Acquisition of Real Property at 923 Vassar Drive NE ($320,000)

10. WITHDRAWN

STATE TREASURER’S OFFICE
Presenters:  James B. Lewis, State Treasurer; Linda T. Roseborough, Chief Investment Officer

GENERAL SERVICES DEPARTMENT
Presenter:  Charles Gara, Director, Property Control Division
14. Action Item:  Property Control Division – Requests Approval of Contract with ESA Construction, Inc. for Kitchen Upgrades and Remodel at the Southern New Mexico Correctional Facility in Las Cruces ($1,232,212.81)

PRIVATE ACTIVITY BONDS
Presenter:  Stephanie Schardin Clarke, Director
15. Action Item:  Approval of Private Activity Bond Cap Allocation Expiration Date

Presenters:  Jay J. Czar, Executive Director; Gina Hickman, Deputy Director of Finance and Administration; Linda Bridge, Director of Housing Development
TAX INCREMENT DEVELOPMENT DISTRICTS

Presenter: Brent Dupes, Chief Financial Officer
17. Informational Item: Mesa del Sol – Presentation on Tax Increment Development District

Presenter: David Dollahon, Chief Planning Administrator
18. Informational Item: City of Las Cruces – Presentation on Tax Increment Development District

Presenter: Kathryn Chavez, Hunt Development Group
19. Informational Item: Quorum at ABQ Uptown/Hunt Partners – Presentation on Tax Increment Development District

Presenter: Darin Sand, Goodman Realty Group
20. Informational Item: Winrock Town Center – Presentation on Tax Increment Development District

STAFF ITEMS

Presenter: Stephanie Schardin Clarke, Director
21. Action Item: Eleventh Amendment to Fiscal Agent Agreement with Wells Fargo
Incorporating Updated Fee Schedule for Lockbox Services

22. Action Item: Approval of Post-Issuance Compliance Procedures

23. Informational Item: Fiscal Agent / Custodial Bank Fees

24. Informational Item: Joint Powers Agreement

ADDITIONAL GENERAL SERVICES DEPARTMENT ITEM

Presenter: Charles Gara, Director, Property Control Division
25. Action Item: General Services Department, Property Control Division – Requests
Approval of Fifth Amendment to Agreement to Purchase and Trade Real
Property to and from Paseo Nuevo, Ltd. Co. (Purchaser conveys
$5,948,226.80 and Real Property worth $1,938,855.60)