AGENDA
BOARD OF FINANCE MEETING
Governor’s Cabinet Room – Fourth Floor
State Capitol Building – Santa Fe, NM 87501
June 21, 2012
9:00 am

1. Informational Item: Roll Call

2. Action Item: Approval of Agenda
Next Regular Meeting July 17, 2012

3. Action Item: Approval of Minutes: May 21, 2012 (Regular Meeting)

EMERGENCY FUND BALANCES
Presenter: Stephanie Schardin Clarke, Director

<table>
<thead>
<tr>
<th>Fund</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY12 Operating Reserve Fund</td>
<td>$ 775,411.52</td>
</tr>
<tr>
<td>FY13 Operating Reserve Fund</td>
<td>$ 1,750,000.00</td>
</tr>
<tr>
<td>FY12 Emergency Water Fund</td>
<td>$ 68,400.00</td>
</tr>
</tbody>
</table>

EMERGENCY FUNDING REQUESTS
Presenter: Judge Barbara J. Vigil, Chief Judge
5. Action Item: First Judicial District Court – Requests Approval of Emergency Loan to Furnish and Equip the New Courthouse ($826,788)

Presenters: Dee Dennis, Jr., Superintendent; Cynthia Richards, Director, Financial Institutions Division; Jenna Stewart, Attorney; Darryl W. Millet, Esq., Receiver

6. Action Item: Regulation and Licensing Department, Financial Institutions Division – Requests Approval of Emergency Loan for Receiver Services for FY 2013 ($458,333)
SEVERANCE TAX BONDS AND NOTES

Presenters: Robbie Heyman and Rachel King, Bond Counsel, Sutin, Thayer & Browne; David Paul, Financial Advisor, Fiscal Strategies Group; David Buchholtz and Jill Sweeney, Disclosure Counsel, Brownstein Hyatt Farber Schreck, LLP

7(A) **Action Item**: Approval of Resolution Reauthorizing Certain Severance Tax Bond Projects

7(B) **Action Item**: Approval of Amendment of Severance Tax Note Resolution, Series 2012S-A

HIGHER EDUCATION DEPARTMENT

Presenters: Henry Mignardot, Capital Project Coordinator; Dr. Daniel H. Lopez, President; Miguel Hidalgo, Director of Special Projects

8. **Action Item**: New Mexico Institute of Mining and Technology – Requests Approval of New Residence Hall Construction ($9,080,000)

PROPERTY DISPOSITIONS

Presenter: Vance Lee, Director of Support Services

9. **Action Item**: Alamogordo Municipal School District No. 1 – Requests Approval of Trade of Real Property with the City of Alamogordo

Presenters: José E. Terrones, Project Manager, Anthony Water and Sanitation District; John Appel, Attorney, Anthony Water and Sanitation District; Patricio Banegas, President, Anthony Charter School Governing Council; Patricia Matthews, Attorney, Anthony Charter School

10. **Action Item**: Anthony Water and Sanitation District – Requests Approval of Lease of Real Property to Anthony Charter School ($733 per MEM, subject to adjustment as set in statute)

PRIVATE ACTIVITY BONDS

Presenter: Stephanie Schardin Clarke, Director

11(A) **Informational Item**: Return of Cap Announcement

Presenters: Mayling Armijo, Director of Economic Development & Cultural Services; Tommy Hughes, Bond Counsel; David Friedman, Friedman Recycling

11(B) **Action Item**: Bernalillo County – Approval of Extension for Sale and Issuance for Friedman Recycling of Albuquerque, LLC ($13,000,000)

STATE TREASURER’S OFFICE

Presenter: Linda T. Roseborough, Chief Investment Officer

12. **Action Item**: Approval of Broker/Dealer List

13. **Action Item**: Approval of Changes to State Treasurer’s Investment Performance Benchmarks

14. **Informational Item**: Monthly Investment Reports for Month-Ended March 31, 2012

15. **Informational Item**: Quarterly Investment Reports for Quarter-Ended March 31, 2012

16. **Informational Item**: Monthly Investment Reports for Month-Ended April 30, 2012
GENERAL SERVICES DEPARTMENT

Presenter: Charles Gara, Director, Property Control Division


18. Action Item: General Services Department, Property Control Division – Requests Approval to Adopt July – December 2012 Schedule of Repairs for Buildings in Santa Fe ($3,022,727)


20. Action Item: Property Control Division – Requests Approval of Lease of Real Property to Santa Fe County

STAFF ITEMS

Presenter: Stephanie Schardin Clarke, Director

21. Action Item: Approval of Ninth Amendment to Fiscal Agent Agreement with Wells Fargo Extending Agreement through May 1, 2014

22. Action Item: Approval of Second Amendment to Custody Bank Agreement with JP Morgan Extending Agreement through June 30, 2014

23. Informational Item: Fiscal Agent / Custodial Bank Fees

24. Informational Item: Joint Powers Agreement