ACTION PURSUANT TO THE BOARD OF FINANCE MEETING
November 13, 2001

ROLLCALL

Reported 1. Sale of Severance Tax Bonds, Refunding Series 2001A
Opening Bids to Purchase Severance Tax Bonds, Refunding Series 2001A

Reported 2. Sale of General Obligation Bonds Refunding Series 2001B
Opening Bids to Purchase General Obligation Bonds, Refunding Series 2001B

Approved* 3. Approval of Agenda
Request deadline for next regular meeting: Wednesday, November 21, 2001
Next regular meeting: Tuesday, December 11, 2001 - 9:00 am

* With Items 7 and 26 Deleted.

Approved 4. Approval of Minutes – October 11, 2001


Deferred 6. Approval of State Treasurer’s Investment in Mutual Fund

Deleted 7. Approval of State Treasurer’s Investment Policy

Approved 8. State Treasurer: Approval of Financing Plan of the Proposed Issuance of Tax and Revenue Anticipation Notes, Series 2001A

Approved 9. Adoption of Award Resolution and Bond Resolution, Severance Tax Bonds Refunding Series, 2001A

Approved 10. Adoption of Award Resolution and Bond Resolution, General Obligation Bonds Refunding Series, 2001B

Approved 11. Adoption of Notice of Sale Resolution, Supplemental Severance Tax Bonds, Series 2002A ($65,000,000)
GENERAL SERVICES DEPARTMENT


Approved 13. Approval of Sale of Real Property in Alcalde, NM by General Services Department to Santa Teresa El Mirador ($298,000)

NEW MEXICO STATE HIGHWAY COMMISSION

Approved 14. Approval of Financing Plan for Issuance of Senior Subordinate Lien Tax Revenue Highway Bonds, Series 2002A ($95,000,000)

Approved 15. Approval of Financing Plan for Issuance of Subordinate Lien Tax Revenue Highway Bonds, Series 2002B ($85,000,000)

COMMISSION ON HIGHER EDUCATION

Approved 16. New Mexico State University – Renovation of Agricultural Institute Building - Police Station ($1,342,000)

Approved* 17. New Mexico State University – Dona Ana Branch Community College Land Acquisition for East Mesa Center ($15,600)

* Contingencies: 1. Board counsel review and approval of form of patent specific to this real estate; 2. Revision of proposed Lease to add purchase price and appropriation contingency; and 3. Final approval of sale by federal government.

Approved 18. Western New Mexico University – Construction of Truth or Consequences Child Care Center ($315,000)

PRIVATE ACTIVITY BONDS


23. Department of Game & Fish – Approval of Fund Transfer ($356,250)

* Approval of $100,000 for a feasibility study and estimates on Conservation Education Center and returning to the Board of Finance with the results; approval of funding for other projects as requested.

24. Emergency Balances

- Operating Reserve Fund $400,000
- Emergency Fund $900,000
- Emergency Water Fund $45,000

25. Cumbres & Toltec Scenic Railroad Commission – Request for Grant ($450,000)

* $440,000

26. Town of Mountainair – Request for Loan ($40,000)

27. Lumberton MDWCA - Request for Loan ($31,300)

* Loan Payment Annually, beginning December 1, 2002, for ten years, at zero percent interest.

28. Quemado Lake Estates – Request for Loan/Grant ($45,000)

29. Informational Item - Hidden Valley MDWCA

30. Notice of Board of Finance Rule - Bond Project Disbursements – Public Comment Period

31. 2002 Board of Finance Regular Meeting Schedule

32. Fiscal Agent Costs

33. Joint Powers Agreements