AGENDA
BOARD OF FINANCE MEETING
Governor’s Cabinet Room – Fourth Floor
State Capitol Building – Santa Fe, NM 87501
May 15, 2018
9:00 a.m.

1. Informational Item: Roll Call

2. Action Item: Approval of Agenda
   Announcement: Next Regular Meeting – Tuesday, June 19, 2018

CONSENT AGENDA (Items 3-7)

Presenter: Donna Maestas, Acting Director

Submitted by: Donna Maestas, Acting Director

3. Action Item: Approval of Minutes: April 23, 2018 (Regular Meeting)
   Submitted by: Darryl Ackley, Cabinet Secretary, State Chief Information Officer; Rick Lopez, Director, Local Government Division

4. Action Item: Department of Information and Technology and Department of Finance and Administration, Local Government Division – Requests Approval of Fiscal Year 2018 Capital Budget Amendments ($104,403) (63-9D-8 NMSA 1978; 10.6.2.12 NMAC)

5. Action Item: Department of Information and Technology and Department of Finance and Administration, Local Government Division – Requests Approval of Fiscal Year 2019 Operating Budgets for New Mexico Public Safety Answering Points ($9,146,960) (63-9D-8 NMSA 1978; 10.6.2.12 NMAC)

6. Action Item: Department of Information and Technology and Department of Finance and Administration, Local Government Division – Requests Approval of Fiscal Year 2019 Capital Equipment Upgrades for New Mexico Public Safety Answering Points Directly Related to the City of Rio Rancho and the Town of Red River ($112,304) (63-9D-8 NMSA 1978; 10.6.2.12 NMAC)

Meetings will start at 9:00 am MT unless otherwise noted. In the event a delay is put into effect for all state offices located in Santa Fe due to severe weather conditions on the day of the meeting, the start time for the scheduled meeting will also be delayed by the same amount of time as for state offices located in Santa Fe. In the event all state offices located in Santa Fe are closed due to severe weather conditions on the date of the meeting, the meeting will be cancelled and rescheduled for the earliest possible day in which a quorum can be established, consistent with the procedures for noticing a special meeting.
7. **Action Item:** Santa Fe Public Schools – Requests Approval for Amendment of the Sale of Real Property known as The Alvord School, Located at 551 Alarid Street in Santa Fe to David A. Barker and/or Assigns

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**EMERGENCY FUND BALANCES**

**Presenter:** Donna Maestas, Acting Director

8. **Informational Item:** Emergency Balances – May 15, 2018

<table>
<thead>
<tr>
<th>Fund</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operating Reserve Fund</td>
<td>$1,683,876.50</td>
</tr>
<tr>
<td>Emergency Water Fund</td>
<td>$104,800.00</td>
</tr>
</tbody>
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**SEVERANCE TAX BONDS AND NOTES**

Submitted by: Jill Sweeney, Parker Schenken, Co-Bond Counsel, Sherman & Howard, LLC; Luis Carrasco, Co-Bond Counsel, Rodey Law Firm; David Paul, Financial Advisor, Fiscal Strategies Group; Ken Guckenberger, and Noelle Graney, Disclosure Counsel, Kutak Rock LLP

9. **Action Item:** Consideration of Authorizing and Delegating Resolution, including Forms of Notice of Sale, Preliminary Official Statement, Continuing Disclosure Agreement and Final Terms Certificate, for State of New Mexico Severance Tax Bonds, Series 2018A – Maximum Principal Amount of $171,054,220

10. **Action Item:** Consideration of Authorizing Resolution for State of New Mexico Tax Note, Series 2018S-A – Maximum Principal Amount of $23,798,100

11. **Action Item:** Consideration of Authorizing Resolution for State of New Mexico Supplemental Severance Tax Note, Series 2018S-B – Maximum Principal Amount of $106,874,000

12. **Action Item:** Consideration of Resolution Reauthorizing Certain Severance Tax Bond Projects

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**HIGHER EDUCATION DEPARTMENT**

Presenters: Gerald Hoehne, Capital Projects Director, New Mexico Higher Education Department David W. Harris, Executive Vice President for Administration, Chief Operating Officer and Chief Financial Officer, Chris Vallejos, Assistant Vice President for Institutional Support Services, Lisa Marbury, Executive Director for Institutional Support Services, Jim Todd, Director, Recreational Services, Kevin Stevenson, Director, Human Resources, University of New Mexico

13. **Action Item:** University of New Mexico – Requests Approval of the Johnson Center Expansion and Renovation ($35,000,000)

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**STATE TREASURER’S OFFICE**

**Presenter:** Vikki Hanges, Chief Investment Officer and General Fund Portfolio Manager, State Treasurer’s Office

14. **Informational Item:** Monthly Investment Report for Month-Ended March 31, 2018
GENERAL SERVICES DEPARTMENT

Presenter: Donna Maestas, Acting Director

15. Informational Item: Capitol Buildings Repair Fund Financial Status Report for Month-Ended April 30, 2018

16. Informational Item: Facilities Management Division – Legislative Capital Projects Financial Status Report for Month-Ended April 30, 2018

TAX INCREMENT DEVELOPMENT DISTRICT

Presenters: Patrick J. Rogers, Attorney, Patrick J. Rogers, LLC; Justin Horwitz, Attorney, Rodey, Dickason Sloan, Akin Robb, P.A.; Clinton Turner, Chief Economist and Robert McGrail, Economist, Department of Finance and Administration, Economic Analysis Unit

17. Informational Item: Request for Dedication of a Portion of State Gross Receipts Tax Increment for Lower Petroglyphs Tax Development Increment District
(a) Western Albuquerque Land Holdings
(b) Economic Analysis Unit

18. Action Item: Request for Dedication of a Portion of State Gross Receipts Tax Increment for Lower Petroglyphs Tax Development Increment District

STAFF ITEMS

Presenter: Donna Maestas, Acting Director


20. Informational Item: Fiscal Agent / Custodial Bank Fees

21. Informational Item: Joint Powers Agreements for Month-Ended April 30, 2018

ADJOURNMENT