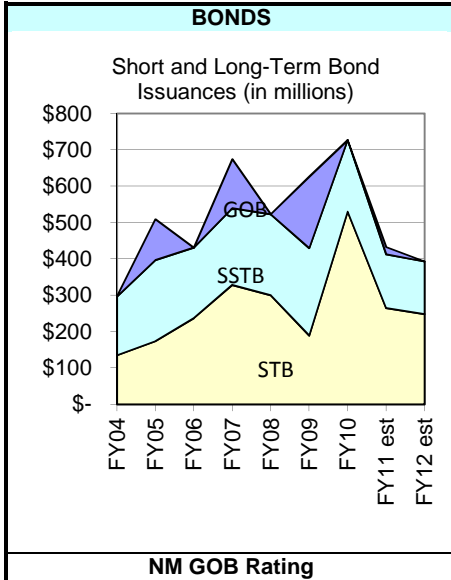
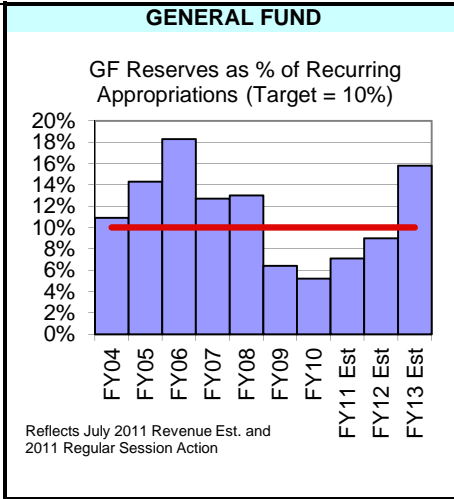


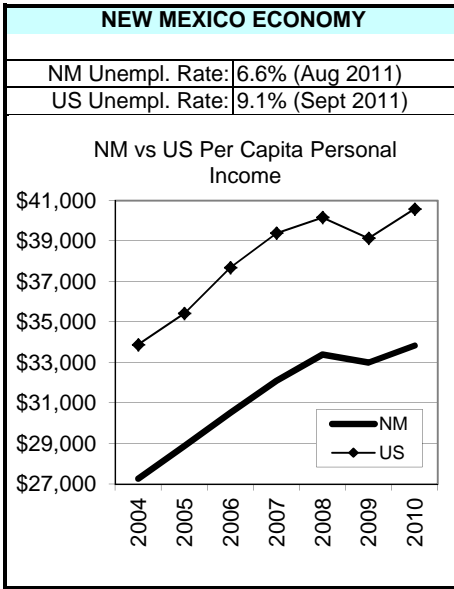
# STATE BOARD OF FINANCE DASHBOARD REPORT: October 2011



Actual (Moody's/SP)	Target (Moody's/SP)
Aaa/AA+	Aaa/AAA
Outlook:	Negative/Stable
Average TIC of Outstanding Debt:	2.63%
Average Maturity of all Outstanding Bonds (GOB, STB, SSTB):	3.71 Years (10/1/11)
<b>Bond Proceeds</b>	
Unspent Bond Proceeds	\$1.052 billion (10/7/11)
Proceeds by Age	
Over One Year:	\$804.76 million
Over Five Years:	\$31.92 million
Tax-Exempt BPIP Market Value	\$492.0 million (8/31/11)
Term	0.92 years
Taxable BPIP Market Value	\$696.0 million (8/31/11)
Term	1.27 years
<b>Key Debt Ratios</b>	
Debt Per Capita	\$1,444
Debt as Percent of Personal Income	4.27%

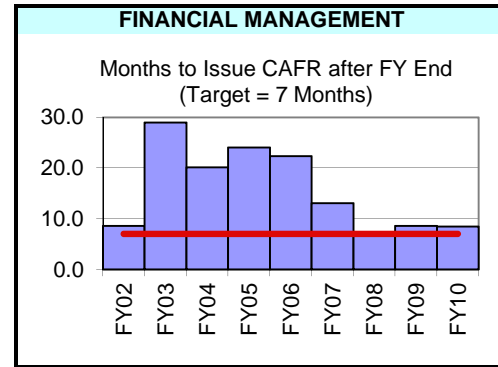
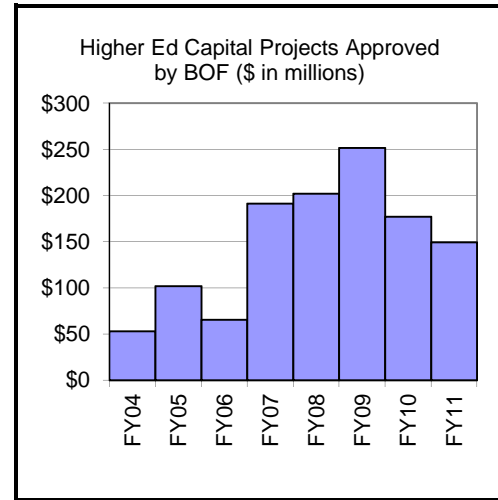


<b>STO General Fund (8/31/11)</b>	
Market Value	\$1.32 billion
Core Portfolio Duration	1.48 years
Investment Policy Last Updated:	June 2011



### CAPITAL PROJECTS

<b>5-Year Plans Submitted to HED</b>	
Actual	Target
100%	100%



<b>Collateral</b>	
NM Collateral Required	50 - 102%
GFOA Recommendation	102%
<b>Debt Management</b>	
Last Debt Affordability Study:	Oct. 2010
Last Debt Policy Updated:	March 2007

